

Customer Printout Defined

PROGRAM NAME: CUSTALL

MENU OPTION TITLE: Customer Printout Defined

MAIN MODULE: CUSTOMER ACCOUNT FUNCTIONS

HELP KEY ACTIVE: YES

PROGRAM OVERVIEW

This program allows you to print out a list of customers, by select fields, from information stored in the customer information file. You can be as general or as specific as you need. See the program {CMMMAINT} for a full description of the customer information fields.

NOTE: This report requires condensed print AND wide pager!

PROGRAM OPERATION

ENTER STATE TO PRINT: Enter the two-letter abbreviation for a state in this field to print a listing of customers by a specific state.

ENTER ZIP CODE TO PRINT: Enter a specific zip code in this field to print all customers with this zip code.

ENTER GROUP CODE TO PRINT: Enter a valid group code in this field to print customers according to your predefined groupings. Use <IFF> to search for valid group codes.

ENTER REP CODE TO PRINT: Enter a rep code in this field to print out a listing of all customers serviced by a particular representative.

PRINT YTD SHIP \$ GREATER THAN: Enter a dollar amount in this field to print a listing of all customers with a year to date shipped value greater than the amount you entered.

PRINT YTD SHIP \$ LESS THAN: Enter a dollar amount in this field to print a listing of all customers with a year to date shipped value less than the amount you entered.

ENTER ACCOUNT TYPE TO PRINT: Use this field to generate a list based on customers of a certain account type. Use <IFF> to search for valid account types. Leave blank for all.

(L)ICENSE, (N)ONLICENSE, (A)LL? This will be determined if the LICENSE # field in the customer file is filled in.

(T)AXABLE, (N)ONTAXABLE, (A)LL? A customer is nontaxable if the CUST TYPE field in the customer file is set to <W>holesale or <D>ealer. A customer is taxable if CUST TYPE is set to <R>etail.

(S)TOCKING, (N)ONSTOCKING, (A)LL? Set this flag to <S> if you want a listing of all customers that have an <S> in the CUST PROFILE field of the customer file. This is used to print out all customers that have information entered in the extended information screen of the customer information file.

Enter <N> in this field to get a listing of all customers that do not have the CUST PROFILE field set in the customer information file. This is used to print out all customers that do not have their extended information screen filled in yet.

Enter <A> in this field to print out a listing of customers regardless of whether they have extended information entered in their customer information file.

(E)XCISE, (N)ONEXCISE, (A)LL? Set this flag to <E> if you want a listing of all customers that have the EXCISE FLAG field in the customer information file set to <Y>. This will print a listing of all customers that are charged the value added tax on items that have a value added tax.

Set this flag to <N> if you want a listing of all customers that have the EXCISE FLAG field in the customer information file set to <N>. This will print a listing of all customers that are not charged the value added tax on items that have a value added tax.

Set this flag to <A> if you a listing of all customers regardless of how their EXCISE FLAG field is set.

PRINT TEMPORARY CUSTOMER (Y/N)? Always enter <Y>.

(W)HOLESale, (D)EALER, (R)ETAIL, (A)LL?

PRINT EXPIRED LICENSE ONLY <Y/N>?

ENTER PRINTER # TO USE FOR LABELS: Enter a valid printer number in this field. This is an indexed field. You can use <IFF> to search for valid printer numbers. For a single P.C. user there may only be 1 printer. Network users may have many printers to choose from.

Is this information correct (Y/N)?

Press RETURN to begin, <ESC> to abort

PRINT ANOTHER LIST (Y/N)?